

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

IMV Inc., *et al.*,

Debtors in a Foreign Proceeding.¹

Chapter 15

Case No. 23-10589 (KBO)

Re: **D.I. 33**

**CERTIFICATE OF NO OBJECTION REGARDING MOTION PURSUANT TO
SECTIONS 105(a), 1507, 1521, AND 1525 OF THE BANKRUPTCY CODE AND
BANKRUPTCY RULE 9006, FOR ENTRY OF AN ORDER (I) RECOGNIZING AND
ENFORCING THE EXTENSION ORDER AND (II) GRANTING RELATED RELIEF**

The undersigned hereby certifies that he has received no formal or informal objection or response to the *Motion Pursuant to Sections 105(a), 1507, 1521, and 1525 of the Bankruptcy Code and Bankruptcy Rule 9006, for Entry of an Order (I) Recognizing and Enforcing the Extension Order and (II) Granting Related Relief* [D.I. 33] (the “Motion”) filed by IMV Inc., in its capacity as the duly-appointed foreign representative (the “Foreign Representative”) of the above-captioned debtors, on August 4, 2023. The undersigned further certifies that he has reviewed the docket in this case and that no objection or response to the Motion appears thereon. The notice served along with the Motion established a deadline of August 15, 2023 at 4:00 p.m. (ET) for filing and service of objections or responses to the Motion.

WHEREFORE, the Foreign Representative respectfully requests the entry of the proposed order filed as Exhibit A to the Motion at the earliest convenience of the Court.

¹ The Debtors in these chapter 15 proceedings, together with the last four digits of their business identification numbers, are: IMV Inc. (6991); IMV USA Inc. (4184) (“IMV USA”); and Immunovaccine Technologies Inc. (6772) (“IVT”). The location of the Debtors’ headquarters and the Debtors’ foreign representative is: 130 Eileen Stubbs Avenue, Suite 19, Dartmouth, Nova Scotia B3B 2C4.

Dated: August 16, 2023
Wilmington, Delaware

Respectfully Submitted,

/s/ Kenneth A. Listwak

TROUTMAN PEPPER HAMILTON SANDERS LLP

David M. Fournier (DE No. 2812)

Kenneth A. Listwak (DE No. 6300)

Hercules Plaza, Suite 5100

1313 N. Market Street, Suite 5100

Wilmington, DE 19801

Telephone: (302) 777-6500

Facsimile: (302) 421-8390

Email: david.fournier@troutman.com

kenneth.listwak@troutman.com

Counsel to the Foreign Representative